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When we wrote the fi rst edition of The Financial Services Marketing Handbook, our goal was to help codify fi nancial marketing theory and practice as a training tool for both students and practitioners. We have been gratifi ed by the response to the fi rst edition, published in 2004 by Bloomberg Press: It has been adopted as a course text

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1 to a Financial Institution (as defined in section 1 of part I). Among other things, FRBNY may assess: (i) any risk posed to FRBNY or the Federal Reserve System by the provision of accounts or Federal Reserve financial services to a Financial Institution; (ii) the effectiveness of any control or any other mitigant designed to allay such risk s; and (iii) whether the provision of account s or ...

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